

Personal Financial Statement

ASSETS

Cash	\$ _____
Checking Accounts	\$ _____
Savings Accounts	\$ _____
Real Estate	
Home (fair market value)	\$ _____
Other	\$ _____
Life Insurance	
Cash Value	\$ _____
Personal Property	
Cars (market value)	\$ _____
Furniture & Appliances	\$ _____
Clothing & Jewelry	\$ _____
Cameras, Tools, Art, etc.	\$ _____
Investments	
Stocks, Bonds & Mutual Funds	\$ _____
Saving Certificates	\$ _____
IRAs, Keoghs, 401k Plans, etc.	\$ _____
Debts Owed to You	\$ _____
Other Investments	\$ _____
TOTAL ASSETS	\$ _____

LIABILITIES

Current Bills	
Charge Accounts & Credit Cards	\$ _____
Gas, Electric, Water, Phone, etc.	\$ _____
Child Support & Alimony	\$ _____
Loans	
Automobile	\$ _____
Furniture & Appliances	\$ _____
Education & Personal Loans	\$ _____
Home Improvement	\$ _____
Other	\$ _____
Mortgage Principle Balance Owed	\$ _____
Taxes Due	\$ _____
Insurance Premiums	\$ _____
Other Liabilities	\$ _____
TOTAL LIABILITIES	\$ _____

NET WORTH (Assets minus Liabilities) \$ _____